



## Cash Donation Form

PFA-FRM-CDF-1008

Increasing Effective Giving

## INSTRUCTIONS

All donations must be accompanied by a completed Cash Donation Form and submitted either by fax or by mail to the Philanthropy Fund of America (the "Philanthropy Fund"). With the submission of this Cash Donation Form and your donation, you will be making an irrevocable gift to the Philanthropy Fund of America.

All forms and brochures discussed herein are available online at [www.philanthropyfund.org](http://www.philanthropyfund.org) and may be easily downloaded, printed and completed.

Upon receipt and acceptance of a donation by the Philanthropy Fund, the Philanthropy Fund will mail or email to each donor a donation receipt providing the donor with the appropriate documentation for tax deductibility.

The Philanthropy Fund will also establish for the donor an online donor record. This donor record will provide the donor with online access via a login and password that will be provided as part of the donation receipt. The donor record will allow the donor to access his or her history of donations, reprint receipts and make his or her giving portfolio recommendations based upon the options provided by the Philanthropy Fund.

Lastly, if the donor wishes to make additional donations in the future he or she will be able to access his or her online donor record, review prior donations and portfolio recommendations, add or change the parties with access to the donor record and make additional donations.

Thank you for your consideration and if you have any questions or need assistance, please contact us toll-free at 866.988.GIVE or by email at [info@philanthropyfund.org](mailto:info@philanthropyfund.org).

**DONOR INFORMATION**

Please provide the following information for all of the registered owners of the assets being donated. All of the individual owners, joint owners, trustees and co-trustees must provide the following information.

*Donor 1*

_____ Donor's Complete Name		_____ Social Security Number	_____ Date of Birth
( )	( )		
_____ Daytime Phone	_____ Evening Number	_____ Mailing Address	
_____ Email Address (optional)		_____ City	_____ State
		_____ Zip	

*Donor 2 (if applicable)*

_____ Donor's Complete Name		_____ Social Security Number	_____ Date of Birth
( )	( )		
_____ Daytime Phone	_____ Evening Number	_____ Mailing Address	
_____ Email Address (optional)		_____ City	_____ State
		_____ Zip	

## INITIAL DONATION

Please complete this form for all cash donations only. For donations of real estate, tradeable securities or mutual fund shares, the appropriate forms are available at [www.philanthropyfund.org](http://www.philanthropyfund.org).

Cash Contribution: \$ \_\_\_\_\_ Amount    Check     Credit Card

## CASH DONATION PROCESS

For all cash donations, simply complete this form and submit it with a check or credit card information.

Check: Make all checks payable to the Philanthropy Fund of America. Mail the check along with the completed Donation Form to:

Philanthropy Fund of America  
c/o Donation Processing Group  
9780 Mount Pyramid Court, Suite 401  
Englewood, Colorado 80112

Credit Card: Mail this completed Donation Form to the Philanthropy Fund at the address above.

Name (as it appears on credit card) \_\_\_\_\_

Card Type \_\_\_\_\_ Account Number \_\_\_\_\_ Card Expiration \_\_\_\_\_

Card Security Code (last 3 digits on the back of the card) \_\_\_\_\_

## ACKNOWLEDGEMENT AND REPRESENTATION

I/We acknowledge that I/we have read the Philanthropy Fund of America's Policies and Procedures and agree to all terms and conditions described therein. I/We understand that any contribution made to the Philanthropy Fund of America, once accepted by the Philanthropy Fund's Board of Directors, is irrevocable and may not be refunded to me/us. I/We certify that the statements made and the information provided in this Donation Form are true and correct to the best of my/our knowledge. If any of the statements made or information provided in this Donation Form change in the future, I/we agree to promptly notify the Philanthropy Fund of America in writing of such changes.

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Signature of Donor 1

Date

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Signature of Donor 2

Date

**DISCLOSURES:** Your gift is very much appreciated and fully deductible as a charitable contribution. A copy of our latest financial report may be obtained by writing to Philanthropy Fund of America, 9780 Mount Pyramid Court, Suite 401, Englewood, Colorado 80112.

If you are a resident of one of these states, you may obtain financial information directly from the state agency:

**FLORIDA** – A COPY OF THE OFFICIAL REGISTRATION AND FINANCIAL INFORMATION MAY BE OBTAINED FROM THE DIVISION OF CONSUMER SERVICES BY CALLING TOLL-FREE, 1-800-435-7352 (800-HELP-FLA) WITHIN THE STATE. REGISTRATION DOES NOT IMPLY ENDORSEMENT, APPROVAL, OR RECOMMENDATION BY THE STATE. Florida Registration, CH22905.

**MARYLAND** – For the cost of copies and postage, Office of the Secretary of State, State House, Annapolis, MD 21401

**MISSISSIPPI** – The official registration and financial information of Philanthropy Fund of America may be obtained from the Mississippi Secretary of State's office by calling 1-888-236-6167. Registration by the Secretary of State does not imply endorsement.

**NEW JERSEY** – INFORMATION FILED WITH THE ATTORNEY GENERAL CONCERNING THIS CHARITABLE SOLICITATION AND THE PERCENTAGE OF CONTRIBUTIONS RECEIVED BY THE CHARITY DURING THE LAST REPORTING PERIOD THAT WERE DEDICATED TO THE CHARITABLE PURPOSE MAY BE OBTAINED FROM THE ATTORNEY GENERAL OF THE STATE OF NEW JERSEY BY CALLING (973) 504-6215 AND IS AVAILABLE ON THE INTERNET AT [www.njconsumeraffairs.gov/ocp.htm#charity](http://www.njconsumeraffairs.gov/ocp.htm#charity). REGISTRATION WITH THE ATTORNEY GENERAL DOES NOT IMPLY ENDORSEMENT.

**NEW YORK** – Office of the Attorney General, Department of Law, Charities Bureau, 120 Broadway, New York, NY 10271.

**NORTH CAROLINA** – FINANCIAL INFORMATION ABOUT THIS ORGANIZATION AND A COPY OF ITS LICENSE ARE AVAILABLE FROM THE STATE SOLICITATION LICENSING BRANCH AT 1-888-830-4989. THE LICENSE IS NOT AN ENDORSEMENT BY THE STATE.

**PENNSYLVANIA** – The official registration and financial information of Philanthropy Fund of America may be obtained from the Pennsylvania Department of State by calling toll-free, within Pennsylvania, 1-800-732-0999. Registration does not imply endorsement.

**VIRGINIA** – Virginia State Division of Consumer Affairs, Department of Agricultural and Consumer Services, PO Box 1163, Richmond, VA 23218.

**WASHINGTON** – Charities Division, Office of the Secretary of State, State of Washington, Olympia, WA 98504-0422, 1-800-332-4483.

**WEST VIRGINIA** – Residents may obtain a summary of the registration and financial documents from the Secretary of State, State Capitol, Charleston, WV 25305. Registration with any of these state agencies does not imply endorsement, approval or recommendation by any state.